



FRANK J. RUFFING, CFP



Frank Ruffing is an Investment Advisor and holder of the Certified Financial Planner™ certification awarded by the Certified Financial Planner Board of Standards, Inc.

His clients rely on him for planning-based solutions for their Family, Charitable, and Business Financial Interests. Frank's Private Client work focuses on Retirement Income Planning; his Corporate Practice centers on Fiduciary Support for Retirement Plans, Endowments and Reserves.

His clients benefit from tailored solutions: employing index strategies, private money managers and funds, as well as individual stock and bond portfolios. Your plan is developed in consultation with your legal and tax advisors.

A graduate of the University of Wisconsin, with an MBA from The Thunderbird School of International Management, Frank began his investments career in 1997. Prior to that, he spent twelve years managing closely-held businesses, including President of a Washington industrial distributor, and Finance Director of global wireless carrier.

His community service has included leadership roles in the Greater Washington Society of CPAs, the Arlington Chamber of Commerce, St. Mary's Episcopal Church, and coaching youth soccer.

Frank lives in Arlington with his wife Sherry and four children: Caroline, Charlotte Grace, Freddy & Bobby.

